

| | Three months ended June 30, 2023 | Three months ended June 30, 2022 <i>Revised (Note 2)</i> | Six months ended June 30, 2023 | Six months ended June 30, 2022 <i>Revised (Note 2)</i> |
|---|-------------------------------------|--|-----------------------------------|--|
| Cashflows from operating activities | | | | |
| Net loss, continuing operations | \$ (6,598,945) | \$ (9,289,157) | \$ (13,162,874) | \$ (16,403,461) |
| Net loss, discontinuing operations | | 295,605 | - | (293,636) |
| Items not affecting cash | | | | |
| Amortization of intangible assets | 500,094 | 750,429 | 1,030,753 | 1,478,807 |
| Deferred income tax recovery | (98,639) | (121,852) | (203,306) | (260,785) |
| Impairment of intangible assets & goodwill | - | 2,702,313 | 184,097 | 2,702,313 |
| Amortization of right to use asset | (118) | 19,227 | 55,728 | 38,453 |
| Finance income on sublease | 41,576 | - | 41,567 | - |
| Depreciation of property and equipment | 15,546 | 31,580 | 44,877 | 63,239 |
| Employee pay program | (84,506) | 148,500 | 225,087 | 865,566 |
| Treasury shares for employee pay program | - | - | (201,717) | - |
| Stock based compensation | 1,084,471 | 878,286 | 2,255,142 | 1,457,091 |
| Write off equipment | - | - | 85,679 | - |
| Deferred consideration receivable on sale of PET | 5,910 | - | (199,320) | - |
| Gain on write off of right of use assets | (120,626) | - | (120,626) | - |
| Changes in non-cash working capital balances | | | | |
| Receivables | 836,414 | 600,222 | 706,634 | 662,372 |
| Deferred asset | 56,281 | (153,185) | 45,177 | (153,185) |
| Contract asset | 53,928 | (68,653) | 132,651 | 192,567 |
| Prepaid expenses | 16,836 | 362,636 | (35,827) | 217,305 |
| Inventory | - | 160,434 | 434,765 | 1,022,339 |
| Accounts payable and accrued liabilities | (1,148,207) | 739,778 | (1,131,989) | (109,080) |
| Deferred revenue | (258,268) | (200,758) | (156,702) | (186,861) |
| Deferred tax liability | - | - | - | - |
| Cashflows from operating activities, continuing operations | \$ (5,698,253) | \$ (2,605,203) | \$ (9,970,204) | \$ (8,496,077) |
| Cashflows from operating activities, discontinued operations | - | (792,705) | - | (210,879) |
| Cashflows from investing activities | | | | |
| Purchase of equipment | (7,603) | (37,485) | (36,603) | (84,038) |
| Purchase of short term investments | - | - | - | - |
| Interest on lease liability | (7,122) | (6,890) | (13,945) | (13,602) |
| Net cash provided by (used in) investing activities, continuing operations | \$ (14,725) | \$ (38,685) | \$ (50,548) | \$ (86,756) |
| Net cash provided by (used in) investing activities, discontinued operations | - | (5,690) | - | (10,884) |
| Cashflows from financing activities | | | | |
| Proceeds from Employee Pay Program | 701,794 | - | 2,281,014 | - |
| Proceeds from private placement, net of issuance costs | (6,350) | 1,910 | 2,645,380 | 8,938,406 |
| Payment of lease obligations | 19,801 | (74,369) | (111,698) | (147,767) |
| Receivables financing (net) | 2,297,143 | - | 2,297,143 | - |
| Issuances to non controlling interest, net of issuance costs | 2,277,289 | - | 2,364,037 | - |
| Net cash provided by (used in) financing activities, continuing operations | \$ 5,289,677 | \$ (43,090) | \$ 9,475,876 | \$ 8,893,406 |
| Net cash provided by (used in) financing activities, discontinued operations | - | (29,369) | - | (102,767) |
| Change in cash during the period | (423,301) | (3,514,742) | (544,876) | (13,957) |
| Cash, beginning of period | 3,502,217 | 10,781,775 | 3,786,493 | 7,237,296 |
| Effects of foreign exchange on cash | 731,407 | (203,765) | 568,706 | (160,072) |
| Cash, end of period, continuing operations | 3,810,323 | 6,048,083 | 3,810,323 | 6,048,083 |
| Cash, end of period, discontinued operations | - | 1,015,185 | - | 1,015,185 |
| Cash, end of period | \$ 3,810,323 | \$ 7,063,268 | \$ 3,810,323 | \$ 7,063,268 |
| Supplemental cash flow information | | | | |
| Taxes paid | 21,607 | (224) | 22,407 | 21,571 |
| Interest paid | 11,221 | 9,022 | 16,688 | 17,857 |
| Interest received | 17,766 | 11,956 | 51,555 | 39,329 |